FORM D

2007

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

JUL 1 2 2007

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### OMB APPROVAL

OMB Number: 3235-0076 Expires: April 30, 2008 Estimated average burden hours response...... 16

SEC USE ONLY						
Prefix	Serial					
DA	TE RECEIVED					
	•					

				MSON						
Name of	Offering ( check if this is ar	amendment and name has	changed latte	incicata ch	ange.)					
Series	3-2007 Preferred Stock	Financing								
Filing Un	der (Check box(es) that apply)	: Rule 504	Rule	505	⊠ Rule	506	Section	1 4(6)	ULOE	
Type of F	ïling:		New Filir	ng			Amendme	nt		
		A. BAS	IČ IDENTIFICA	TION DAT	Α					
1. Enter t	he information requested abou	ut the issuer	•	·			- 11 <b>11</b> 1111	iii i <b>ad</b> ii <b>ed</b> iiki <b>aa</b> ii	PRIZE MINICIPERATORIO	 
Name of	ssuer ( check if this is an a	mendment and name has c	hanged, and in	dicate char	nge.)					
Aspecti	rics, Inc.						11111111			•
Address	of Executive Offices	(Number and Stree	t, City, State, Z	ip Code)	Telephone	Number	(	07070	318	•
6900 K	II Center Parkway, Suit	e 401, Pleasanton, CA	94566		(925) 931	1-9270				
	of Principal Business Operation trom Executive Offices)	ns (Number and Stree	t, City, State, Z	ip Code)	Telephone	Number	(Including A	rea Code)		
•	,									
Brief Des	cription of Business – <b>Manut</b>	acture of high precision	on photomet	tric instr	uments a	nd supp	orting so	ftware		
	usiness Organization									
⊠ corpo		☐ limited partnership, alre	•			L	other (pleas	se specify)		
busine	ss trust	☐ limited partnership, to b								
Actual or	 Estimated Date of Incorporati	on or Organization:	Month 04		<u>ear</u> 00					
, , , , , , , , , , , , , , , , , , , ,		5.1. 5.1 <b>5.1 5</b> 4.1.1 <b>.1</b> 5.1.1				⋈	Actual	☐ Es	timated	
Jurisdictio	n of Incorporation or Organiz	ation: (Enter two-letter U.S	i. Postal Service	e abbreviat	tion for State	9:				
		CN for Canada; FN for oth				C	4			
GENERA	L INSTRUCTIONS	<del>. '</del> .	_							

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which mus; be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filling must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC. Filing Fee: There is no federal filing fee.

## State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities / dministrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

# ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

SEC 1972 (2-97) 1 of 8

	i .		A. BASIC IDEN	TIFICATION DATA	<del></del> .	
2. Enter	the informatio	n requested for the follow	ring;			
1			has been organized within t	•		
	ach beneficial suer;	owner having the power t	o vote or dispose, or direct	the vote or disposition of,	10% or more of a clas	s of equity securities of the
	'-	officer and director of cor	porate issuers and of corpor	rate general and managin	g partners of partners	hip issuers; and
• E	ch general a	nd managing partner of pa	artnership issuers.			
Check Bo Apply:	x(es) that	Promoter	☐ Beneficial Owner		□ Director	☐ General and/or Managing Partner
Full Name	(Last name f	first, if individual)				
Salsgiv	er, Paul H.,	Jr.				
			treet, City, State, Zip Code)			
6900 Kd	II Center P	arkwav. Suite 401. P	Pleasanton, CA 04566			
	x(es) that	Promoter	☐ Beneficial Owner		Director	General and/or
Apply:	ļ					Managing Partner
Full Name	(Last name f	first, if individual)				
Harrowe	er, Walter			,		
Business	or Residence	Address (Number and St	reet, City, State, Zip Code)			· · · · · · · · · · · · · · · · · · ·
1853 Re	liez Valley	Road, Lafayette, CA	94549			
Check Bo	1	Promoter	Beneficial Owner		Director	General and/or
Apply:						Managing Partner
Full Name	(Last name f	irst, if individual)				
Messer	schmidt, Re	obert				
Business	or Residence	Address (Number and St	reet, City, State, Zip Code)			, ,
1169 Au	itumn Ct., F	Pleasanton, CA 9450	66			
Check Bo	x(es) that	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or
Apply:						Managing Partner
Full Name	(Last name f	first, if individual)				
Scott, J						
Business	or Residence	Address (Number and St	reet, City, State, Zip Code)			
14561 ld	daho Maryl	and Road, Nevada C	ity, California 95959-8	954		
Check Bo Apply:	x(es) that	Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name	(Last name t	first, if individual)		<u> </u>		
Sayre,	James D.					
Business	dr Residence	Address (Number and St	reet, City, State, Zip Code)			
15407 N	CGinty Ro	ad West, MS 68, Way	zata, MN 55391-2399			
Check Bo	<u> </u>	Promoter	☐ Beneficial Owner	☐ Executive Officer		☐ General and/or
Apply:						Managing Partner
Full Name	Last name f	first, if individual)				
Meskim	en, Glen E.					
Business	or Residence	Address (Number and St	reet, City, State, Zip Code)			
1970 Ma	agnolia Blv	d. W., Seattle, WA 98	3199			
Check Bo	x(es) that	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	General and/or
Apply:						Managing Partner
		first, if individual)				
	an, Peter					
Business	of Residence	Address (Number and St	reet, City, State, Zip Code)			
151 Lytt	ton Avenue	, Palo Alto, Californ	ia 94301			
		(Use blank	sheet, or copy and use addit	tional copies of this sheet	, as necessary.)	

	<u> </u>		A. BASIC IDENTIFICAT	ION DATA (CONTINUED	))	
• E	ach promoter o ach beneficial o suer; ach executive o	requested for the following the issuer, if the issuer however having the power to officer and director of corput managing partner of	as been organized within to vote or dispose, or direct to prate issuers and of corporate issuers	the vote or disposition of,		s of equity securities of the
Check B Apply:	ox(es) that	☐ Promoter	☑ Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner
Full Nam	e (Last name fir	rst, if individual)				,
The Gl	en E. Meskin	nen Trust				
Business	or Residence A	Address (Number and Stre	et, City, State, Zip Code)			
		I. W., Seattle, WA 98	_			
Check B Apply:	ox(es) that	☐ Promoter	⊠ Beneficial Owner	Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Nam	e (Last name fir	rst, if individual)				
	Fund II, L.P.	Address (Marshar and Care	at City State 7in Code)			
		Address (Number and Stre				
	ton Avenue, px(es) that	Palo Alto, California	94301  Beneficial Owner	Executive Officer	Director	General and/or
Apply:	ux(es) mar	☐ Promoter	M petieliciai Owilei	Executive Officer	Director	Managing Partner
Full Nam	e (Last name fil	rst, if individual)				
Cargill	Incorporate	d				
Busines	or Residence	Address (Number and Stre	et, City, State, Zip Code)			
15407	McGinty Roa	id West, Wayzata, Mi				
Check B Apply:	ox(es) that	☐ Promoter	⊠ Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner
Full Nam	e (Last name fi	rst, if individual)				
	, Marian M.					
Business	or Residence /	Address (Number and Stre	et, City, State, Zip Code)			
		, Lorton, VA 22079				
Check B Apply:	ox(es) that	☐ Promoter	⊠ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
	e (Last name fi	rst, if individual)				
	Thomas		0% Ober 7% Orde)			
		Address (Number and Stre				
		ve, Woodland Park,	CO 80863  ⊠ Beneficial Owner	☐ Executive Officer	Director	☐ General and/or
Apply:	ox(es) that	☐ Fromoter	M penencial Owner	T Executive Officer	☐ Director	Managing Partner
Full Nan	e (Last name fi	rst, if individual)				
Hagler	, Carla D.					
Busines	or Residence	Address (Number and Str	eet, City, State, Zip Code)			<del></del>
45-306	Mealele St,	Kaneohe, HI 96744				

2-A

					B. INFO	DRMATION	ABOUT O	FFERING					
1. Has t	he issuer sol	d, or does t	he issuer in					this offering? 2, if filing und			. Yes 🗌	No ⊠	
2. What	is the minim	um investm	ent that will	l be accep	ted from a	ny individua	ı?				. \$	N/A	
3. Does	the offering	permit joint	ownership	of a single	unit?					•••••	. Yes⊠	No 🗌	
for so or de	the informat licitation of p aler registers ciated persor	urchasers in the second	in connection SEC and/or	n with sal with a sta	es of secur te or states	rities in the o s, list the na	offering. If	a person to proker or dea	be listed is a iler. If more	n associated than five (5)	person or	agent of	a broker
	e (Last nam	e first, if ind	ividual)										<del></del> -
Business	or Resident	ce Address	(Number a	nd Street,	City, State	, Zip Code)							
Name of	Associated	Broker or D	ealer										
States in	Which Pers	on Listed H	as Solicited	or Intend	s to Solicit	Purchasers							
•	All States" or	check indi	vidual State	s)				• • • • • • • • • • • • • • • • • • • •		• • • • • • • • • • • • • • • • • • • •		_	All States
[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	(ID) (MO) (PA) (PR)	
Full Nam	e (Last nam	e first, if ind	ividual)									·	,
Busines	or Residen	ce Address	(Number a	nd Street,	City, State	, Zip Code)				·			
Name of	Associated	Broker or D	ealer					<del></del> -					:
States in	Which Pers	on Listed H	as Solicited	or Intend	s to Solicit	Purchasers							
•	All States" or						·····						All States
[AL] [IL]	[AK] [IN]	[AZ] [IA]	[AR] [KS]	[CA] [KY]	(CO) (LA)	[CT] [ME]	(DE) (MD)	[DC] [MA]	(FL) (MI)	[GA] [MN]	(HI) (MS)	[ID] [MO]	
[MT]	[NE]	[ŇVĴ	(NH)	[NJ]	(NM)	[NY]	[NC]	[ND]	[ÓH]	įokj	[OR]	[PA]	
[RI]	[SC]	[SD]	[TN]	[TX]	(UT)	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]	
Full Nam	ne (Last nam	e nrst, ii ind	ividual)										
Busines	s or Residen	ce Address	(Number a	nd Street,	City, State	, Zip Code)							_
Name of	Associated	Broker or D	ealer					··					•
States in	Which Pers	on Listed H	as Solicited	or Intend	s to Solicit	Purchasers							-
	All States" or						,						All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]	
[IL] [MT] [RI]	[IN] [NE] [SC]	[IA] [NV] [SD]	(KS) (NH) (TN)	[KY] [NJ] [TX]	[LA] [NM] [UT]	[ME] [NY] [VT]	(MD] [NC] [VA]	[AM] [DN] [WA]	[MI] [OH] [WV]	[MN] [OK] [WI]	[MS] [OR] [WY]	(MO) (PA) (PR)	

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

Type of Security	Aggregate Offering Price		Amount Already Sold
Debt	\$		\$
Equity	\$5,824,838.40		\$4,014,897.40
☐ Common ☒ Preferred			
Convertible Securities (including warrants)	\$		\$
Partnership Interests	\$		\$
Other (Specify )	\$		\$
Total	\$5,824,838.40		\$4,014,897.40
Answer also in Appendix, Column 3, if filing under ULOE.			
Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number		Aggregate
	Investors		Dollar Amount of Purchases
Accredited Investors	7		\$4,014,897.40
Non-accredited Investors	0		\$ 0.00
Total (for filings under Rule 504 only)			\$
Answer also in Appendix, Column 4, if filing under ULOE.			
If this filling is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.			
	Type of		Dollar Amount
Type of Offering	Security		Sold
-			\$
Rule 505			\$
Regulation A			\$
Rule 504			\$
a. Furnish a statement of all expenses in connection with the issuance and distribution of the			\$
securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.			
Transfer Agent's Fees		⊠	\$0
		-	\$0 \$0
Transfer Agent's Fees		-	
Transfer Agent's Fees			\$0
Printing and Engraving Costs  Legal Fees			\$0 \$50,000
Transfer Agent's Fees  Printing and Engraving Costs  Legal Fees  Accounting Fees			\$0 \$50,000 \$0
Transfer Agent's Fees  Printing and Engraving Costs  Legal Fees  Accounting Fees  Engineering Fees			\$0 \$50,000 \$0 \$0

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AN	0 USE 0	F PROCEEDS		· ·
<ul> <li>Enter the difference between the aggregate offering price given in response to Part C – Quest furnished in response to Part C – Question 4.a. This difference is the "adjusted gross process"</li> </ul>	<b>\$</b> \$5,774,838.40			
<ol> <li>Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be upurposes shown. If the amount for any purpose is not known, furnish an estimate and check the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer Part C – Question 4.b above.</li> </ol>	box to th	ne left of the		
		nent to Officers, tors, & Affiliates		Payment To Others
Salaries and fees.	⊠ _	\$	⊠	\$
Purchase of real estate	$\boxtimes$	\$	⊠	\$
Purchase, rental or leasing and installation of machinery and equipment		\$	Ø	\$
Construction or leasing of plant buildings and facilities		\$	⊠	\$
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)		\$	×	\$
Repayment of indebtedness		\$	⊠	\$
Working capital		\$	Ø	\$5,774,838.40
Other (specify)		\$	⊠	\$
	Ø	5	⊠	\$
Column Totals	⊠	\$	Ø	\$
Total Payments Listed (column totals added)			⊠	\$5,774,838.40
D. FEDERAL SIGNATURE				+
The issuer had duly caused this notice to be signed by the undersigned duly authorized person. If the	nie notice	ie filed under Ru	505	the following
signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Co information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Ri	mmissio			

Signature

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

Title of Signer (Print of Type)
President & CEO

**END** 

Issuer (Print or Type)

Aspectrics, inc.

Name of Signer (Print or Type)
Paul H. Salsgiver, Jr.